

Form MMOL-05 (DNM)**Letter of authority from proposed transferees for authorised holder representative to act on behalf of them**

Queensland Government
 C/- Executive Director, Georesources
 Department of Resources
 Po Box 15216,
 City East Qld 4002

We the undersigned, being the proposed transferee of the relevant resource authorities listed below, nominate the following Authorised Holder Representative to complete application and transactions and request and receive information and statutory documents on our behalf.

Whitehaven Daunia Pty Ltd ACN 672 143 583 is a wholly-owned subsidiary of Whitehaven Coal Limited ACN 124 425 396.

Details of authorised holder representative

Name - individual or chief executive officer if applicant is an organisation Kate Woodward	Date of birth if an individual 08/10/1975
Position Specialist Tenement Management	
Organisation name Whitehaven Coal Limited	Organisation number (e.g. ACN/ARBN etc.) 124 425 396
Residential or registered business address (not a post office box) Level 28, 259 George Street, Sydney, NSW 2000	Phone 0428 79 79 67
Postal address (if different from above) Level 2, 6 Newcomen Street, Newcastle, NSW 2000	
Email KWoodward@whitehavencoal.com.au	

This authorisation is in relation to the following resource authorities or application/s, and future submissions of applications. If an application listed below is granted the authorisation extends to the resulting resource authority while the resource authority remains current.

Resource authority and or application numbers	Type
EPC27334, EPC1951, ML70115, ML70116	Resource authorities

We agree if there are changes to this authority, or there are changes in the ownership of the application/s, or resulting resource authorities, we will complete a new letter of authority and submit it to the Queensland Government, C/- Executive Director, Georesources. Unless and until such notification is received, the Queensland Government will be entitled to continue to rely on this authority.

The Authorised Holder Representative nominated above has our explicit authority to undertake all activities and transactions under the Mineral Resources Act, Petroleum and Gas (Production and Safety) Act, Petroleum Act, Geothermal Energy Act, Greenhouse Gas Storage Act, Mineral and Energy Resources (Common Provisions) Act or any other mining associated legislation or the Environmental Protection Act or any corresponding Regulations with the Queensland Government in relation to the application/s or resource authorities listed above. Examples of these activities and transactions are:

1. Completing and lodging the resource authority related applications.
2. Responding to requests for information from any Queensland Government department relating

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- to the resource authority application, or if granted, the resource authority.
3. Being the point of contact for application and resource authority notices, letters or other interactions and transactions.
 4. Completion and submission of notices, reports, returns, letters and other information or communication required to be completed by any Queensland Government department
 5. Completion and submission of transactions throughout the active life of the resource authority (if granted), including the payment of annual fees and completion of annual returns for environmental authorities.
 6. Granting access to the MyMinesOnline computer system to other people to have the ability to perform authorised holder representative responsibilities, but not the ability to grant additional access.
 7. Requesting and obtaining access to confidential information (as defined in the Mineral Resources Act or the Petroleum and Gas (Production and Safety) Act) concerning royalty obligations in relation to the resource authorities or application/s listed above.

We acknowledge that it is our responsibility to be informed of any actions undertaken by the Authorised Holder Representative and to inform the Authorised Holder Representative of any actions undertaken by us. We also acknowledge that in regard to the above activities and transactions, any legislative notification provision that refers to notifying either the applicant or the holder of a resource authority or authorisation may be met by notifying the Authorised Holder Representative, except where legislatively provided to the contrary, whether expressly or impliedly.

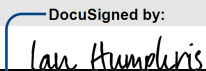
We acknowledge that the Authorised Holder Representative and we are jointly and severally liable for knowingly or having reasonably ought to have known and/or intentionally giving the administering authority under the Environmental Protection Act false, misleading or incomplete statements or documents in relation to the above resource authorities/applications.

Details of all applicants/resource authority holders making this authorisation

Name - individual or director / company secretary if the applicant is an organisation Kevin Ball	Date of birth if an individual N/A
Position Director	
Organisation name Whitehaven Daunia Pty Ltd	Organisation number (e.g. ACN/ARBN etc.) 672 143 583
Residential or registered business address (not a post office box) Level 28, 259 George Street, Sydney NSW 2000	Phone 02 8222 1100
Postal address (if different from above)	
Email kball@whitehavencoal.com.au	
Signature * <small>DocuSigned by:</small>  <small>3E32415CAF6F490...</small>	Date 06 June 2024 12:32 AM AEST
Name - individual or director / company secretary if the applicant is an organisation Ian Humphris	Date of birth if an individual N/A
Position Director	

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Organisation name Whitehaven Daunia Pty Ltd	Organisation number (e.g. ACN/ARBN etc.) 672 143 583
Residential or registered business address (not a post office box) Level 28, 259 George Street, Sydney NSW 2000	Phone 02 8222 1100
Postal address (if different from above)	
Email lHumphris@whitehavencoal.com.au	
Signature *  59BBA25E8A0B435...	Date 06 June 2024 9:23 AM AEST

*signed in accordance with s127 of the Corporations Act. Authorisation signed by two Directors, or one Director one Company Secretary, or one Director and under Company Seal

Authorised Holder Representative

I understand and accept the responsibilities of the authorised holder representative as defined in this letter.

Signature of Authorised Holder Representative named above

Name - individual or chief executive officer if applicant is an Organisation Kate Woodward	Date of birth if an individual 08/10/1975
Position Specialist Tenement Management	
Organisation name Whitehaven Coal Limited	Organisation number (e.g. ACN/ARBN etc.) 124 425 396
Signature 	Date 5 June 2024

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Question 5 Attachment – Financial Capability

Whitehaven Daunia Pty Ltd ACN 672 143 583 (**Whitehaven DNM**) is the proposed transferee of EPC27334, EPC1951, ML 70115 and ML 70116 (**Tenements**). Whitehaven DNM has entered into an Asset Sale Agreement with the participants in the Central Queensland Coal Associated Joint Venture (**CQCA**) (see Appendix A) for the sale of their respective interest in the tenements to Whitehaven DNM.

Whitehaven DNM is a wholly owned subsidiary of Whitehaven Coal Holdings Pty Ltd ACN 124 452 571 (**Whitehaven Coal Holdings**) and was incorporated on 13 October 2023, for the purpose of the purchase of the Daunia Mine assets, including the Tenements. The ultimate holding company of Whitehaven DNM is Whitehaven Coal Limited ACN 124 425 396 (**Whitehaven Coal**).

Whitehaven Coal listed on the Australia Stock Exchange on 15 March 2007 and is currently one of Australia's largest independent coal producers, with more than 9 operating and development projects across New South Wales and Queensland. All coal resources, including all tenements held by Whitehaven Coal are listed in the Resources and Reserves section of the Annual Report (https://whitehavencoal.com.au/wp-content/uploads/2023/09/Whitehaven_Coal_Annual_Report_2023.pdf). Whitehaven Coal produces thermal and metallurgical coal primarily for export markets in North and South Asia. Whitehaven proposes to expand its operations further through the acquisition of the Tenements.

The following statements outline Whitehaven's:

- Financial capability including details of other financial commitments in relation to resource activities in Queensland;
- Technical capability statement including details of human/technical resource commitments in relation to resource activities in Queensland; and
- Experience in resource exploration and production.

Further details of Whitehaven can be obtained from its official website at <https://whitehavencoal.com.au/>.

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Appendix A**CENTRAL QUEENSLAND COAL ASSOCIATES JOINT VENTURE**

COMPANY	ABN	% INTEREST
BHP Group Limited of Companies:		
BHP Coal Pty Ltd (principal applicant)	83 010 595 721	40.75
Umal Consolidated Pty. Ltd.	29 000 767 386	0.75
BHP Queensland Coal Investments Pty Ltd	56 098 876 825	8.50
SUBTOTAL		50.00
Mitsubishi Corp Group of Companies:		
Mitsubishi Development Pty Ltd	17 009 779 873	15.53
QCT Investment Pty. Ltd.	45 010 487 831	12.00
QCT Mining Pty. Ltd.	47 010 487 840	15.78
QCT Resources Pty Limited	74 010 808 705	6.69
SUBTOTAL		50.00
TOTAL		100.00

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Question 5 Attachment – Financial Capability

Financial Capability Statement

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Financial commitments document – Whitehaven Coal Limited and its subsidiaries

PERMITS HELD BY WHITEHAVEN COAL LTD IN QUEENSLAND (through its subsidiaries Boardwalk Dingo Pty Ltd, Boardwalk Sienna Pty Ltd and Boardwalk Monto Pty Ltd) AND WORK PROGRAM EXPENDITURE COMMITMENTS

Tenement	Grant Date	Expiry	2024	2025	2026	2027	2028	Total
MDL512	01-Jan-15	31-Dec-23	\$75,000*	\$75,000*				\$150,000
EPC862	04-May-04	3-May-26	\$85,000	\$75,000 ¹				\$105,000
EPC863	12-Nov-04	11-Nov-24	\$6,000					\$6,000
EPC1063	18-Sep-07	19-Sep-25	\$10,000	\$10,000				\$20,000
EPC1220	08-Apr-09	7-Apr-26	\$75,000	\$15,000				\$90,000
EPC1033	20-Mar-06	9-Mar-23	\$10,000*	\$10,000*	\$10,000*			\$30,000
EPC2089	31-May-11	30-May-25	\$50,000					\$50,000
MDL 183	29-Apr-96	30-Apr-26	\$200,000	\$200,000	\$200,000			\$600,000
			\$511,000	\$330,000	\$210,000	\$0	\$0	\$1,051,000

* Renewal under assessment

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Question 5 Attachment – Technical Capability

Technical Capability Statement

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Technical commitments document – Whitehaven Coal Limited and its subsidiaries

EXPLORATION LICENCES HELD BY WHITEHAVEN COAL LTD IN NSW AND WORK PROGRAM EXPENDITURE COMMITMENTS

Tenement	Grant Date	Expiry	2024	2025	2026	2027	2028	Remaining Commitment
AUTH406	19-Jul-88	29-Nov-25	\$44,000	\$44,000				\$88,000
EL8072	12-Mar-13	12-Mar-26	\$65,217	\$65,217	\$65,217			\$195,652
EL5831	06-Apr-01	05-Apr-26	\$176,400	\$176,400	\$176,400			\$529,200
EL6587	03-Jul-06	03-Jul-26	\$20,426	\$20,426	\$20,426			\$61,277
EL5183	23-Dec-96	22-Dec-26	\$104,167	\$104,167	\$104,167			\$312,500
EL8224	10-Jan-14	10-Jan-27	\$66,038	\$66,038	\$66,038	\$66,038		\$264,151
AUTH346	28-Feb-84	28-Feb-27	\$125,000	\$125,000	\$125,000	\$125,000		\$500,000
EL8278	28-Jun-14	28-Jun-27	\$50,000	\$50,000	\$50,000	\$50,000		\$200,000
EL5967	24-Jul-02	24-Sep-27	\$80,000	\$80,000	\$80,000	\$80,000		\$320,000
EL7407	21-Oct-09	21-Oct-27	\$36,364	\$36,364	\$36,364	\$36,364		\$145,455
EL9455	06-Sep-22	06-Sep-28	\$166,667	\$166,667	\$166,667	\$166,667	\$166,667	\$833,333
EL4699	22-Sep-94	22-Sep-28	\$85,455	\$85,455	\$85,455	\$85,455	\$85,455	\$427,273
EL9456	06-Sep-22	06-Sep-28	\$166,667	\$166,667	\$166,667	\$166,667	\$166,667	\$833,333
EL6243	21-May-04	21-May-29	\$916,667	\$916,667	\$916,667	\$916,667	\$916,667	\$4,583,333
EL6450	01-Jul-05	Renewal Pending						\$380,000
EL6861	28-Aug-07	Renewal Pending						\$600,000
EL7430	18-Dec-09	Renewal Pending						\$1,250,000
EL7742	16-May-11	Renewal Pending						\$30,000
			\$2,103,066	\$2,103,066	\$2,059,066	\$1,692,856	\$1,335,455	\$11,553,507

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PERMITS HELD BY WHITEHAVEN COAL LTD IN QUEENSLAND AND WORK PROGRAM EXPENDITURE COMMITMENTS

Tenement	Grant Date	Expiry	2024	2025	2026	2027	2028	Total
MDL512	01-Jan-15	31-Dec-23	\$75,000*	\$75,000*				\$150,000
EPC862	04-May-04	3-May-26	\$85,000*	\$20,000*				\$105,000
EPC863	12-Nov-04	11-Nov-24	\$6,000					\$6,000
EPC1063	18-Sep-07	19-Sep-25	\$10,000	\$10,000				\$20,000
EPC1220	08-Apr-09	7-Apr-26	\$75,000	\$15,000				\$90,000
EPC1033	20-Mar-06	9-Mar-23	\$10,000*	\$10,000*	\$10,000*			\$30,000
EPC2089	31-May-11	30-May-25	\$50,000					\$50,000
MDL 183	29-Apr-96	30-Apr-26	\$200,000	\$200,000	\$200,000			\$600,000
			\$511,000	\$330,000	\$210,000	\$0	\$0	\$1,051,000

*Renewal Under Assessment

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Whitehaven Coal Limited (**Whitehaven Coal**) and its subsidiaries currently hold the Queensland tenements listed in the above table. These are development assets which, subject to feasibility, Whitehaven hopes to develop in the future.

In addition to the permits held by Whitehaven Coal's subsidiary in Queensland, Whitehaven Coal holds a number of operating and development projects in New South Wales including the Maules Creek, Narrabri, Rocglen, Werris Creek, Vickery Open Cut and Tarrawonga mines. The wealth of knowledge across states is highly advantageous in the resources industry.

Exploration and mining operations are undertaken in-house by self-managed teams within the organisational structure outlined above and supported by health and safety, technical services and maintenance personnel based both at the corporate office and at the relevant project sites. The Whitehaven Coal offices also provide finance, accounting, human resources support for each of the projects.

With respect to the Daunia Mine, Whitehaven Coal intends to use its experienced team to provide operational, management and technical support. Whitehaven Coal may engage sub-contractors with the required expertise and experience to provide the relevant technical support including drilling, seismic and surveying activities. The extent of the support required will be determined at the time the relevant activity is to be undertaken.