

13 June 2019

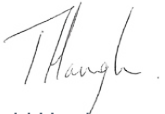
Mining and Petroleum Operations  
 Department of Natural Resources and Mines  
 Building E, 25 Yeppoon Road, Parkhurst QLD 4702

**RE: Whitehaven WS Pty Ltd (ACN 625 165 004) – Winchester South Mining Lease Applications – CSG Statement**

The CSG statement for the Winchester South Mining Lease Applications can be found in the table below.

Section MR Act	Content requirement	Statement
318AP(1)(a)(i)	The likely effect of proposed coal mining on the future development of petroleum production from the land	<p>Pleasingly, the Winchester South Project is not expected to give rise to any impact on coal seam gas resource within their area, or on the future development of that resource by a petroleum production company.</p> <p>The Winchester South Project is targeting the Vermont Upper, Vermont Lower and Leichardt coal measures. These coal measures are relatively near-surface.</p> <p>The Moranbah coal measures are approximately 400m deeper than the deepest of the open cut target measures (the Vermont Lower measures). The Winchester South Project will have no impact on any coal seam gas resource that may be found in the Moranbah measures, which would be open for further exploration and development by the overlying coal seam gas authority to prospect holder (CH4 Pty Ltd). Should any coal seam gas resource exist in the shallower measures, the Winchester South Project would have only localise impact as a result of the proposed coal extraction.</p> <p>The proponent of the Winchester South Project has made contact on a number of occasions with CH4 Pty Ltd, which has expressed limited interest in the open cut target coal measures. As far as the proponent is aware, CH4 Pty Ltd has no objection to the MLAs proceeding.</p>
318AP(1)(a)(ii)	The technical and commercial feasibility of coordinated petroleum production and coal or oil shale mining from the land	<p>The proponent of the Winchester South Project has entered a Joint Interaction Management Plan with CH4 Pty Ltd for exploration purposes. The proponent is open to negotiate the terms of a JIMP for production purposes, and can see no reason why production of the coal seam gas resource should be impeded by the presence of the Winchester South Project.</p>

Yours Sincerely,

A handwritten signature in black ink that reads "T. Harrington".

Todd Harrington

Project Director, Whitehaven Coal Limited