

25 August 2020

Mining and Petroleum Operations Department of Natural Resources, Mines & Energy Building E, 25 Yeppoon Road, Parkhurst QLD 4702

RE: Whitehaven WS Pty Ltd (ACN 625 165 004) – Winchester South Infrastructure Mining Lease Application - Statement Justifying Length of the Term

The Winchester South Infrastructure Mining Lease Application seeks a term of 35 years. This 35 year term is sought so as to be consistent with the Winchester South Project Mining Lease Applications (MLA700049, MLA700050 & MLA700051) which were lodged with the Department of Natural Resources, Mines & Energy in June 2019.

The Winchester South Infrastructure Mining Lease Application is required for the 35 year term as it provides mine road access, water and power to the Winchester South Project.

In the circumstances, it is considered appropriate that the Winchester South Infrastructure Mining Lease Application be granted for a term of 35 years.

Yours Sincerely,

Todd Harrington

Project Director, Whitehaven Coal Limited