

1 November 2012

The Manager, Listings  
 Australian Securities Exchange  
 Company Announcements office

Dear Sir,

**Annual General Meeting – Outcome of Business**

We report that at the Company’s Annual General Meeting held earlier today, each of the six resolutions were decided by a poll and passed.

The results of the poll are set out below:

<b>Votes Cast at AGM</b>				
<b>Resolution</b>	<b>For</b>	<b>Percentage</b>	<b>Against</b>	<b>Percentage</b>
<b>1. Adopt Directors Remuneration Report</b>	595,861,961	75.22%	196,250,538	24.78%
<b>2. Election of Mark Vaile</b>	636,567,325	75.82%	203,046,778	24.18%
<b>3. Election of Paul Flynn</b>	629,988,665	75.04%	209,591,554	24.96%
<b>4. Election of Philip Christensen</b>	630,465,614	75.12%	208,807,173	24.88%
<b>5. Election of Richard Gazzard</b>	646,966,424	77.06%	192,628,795	22.94%
<b>6. Election of Christine McLoughlin</b>	647,894,031	77.20%	191,388,386	22.80%

In respect of each of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the appointments specified in those proxies are set out below:



Whitehaven Coal Limited ABN 68 124 425 396  
 Level 28, 259 George Street, Sydney NSW 2000  
 PO Box R1113, Royal Exchange NSW 1225  
 Tel: +61 2 8507 9700 Fax: +61 2 8507 9701  
[www.whitehavencoal.com.au](http://www.whitehavencoal.com.au)

<b>Valid Proxy Votes Received</b>						
<b>Resolution</b>	<b>For</b>	<b>Percentage</b>	<b>Against</b>	<b>Percentage</b>	<b>Open</b>	<b>Percentage</b>
<b>1.Adopt Directors Remuneration Report</b>	588,320,449	74.90%	196,234,864	24.98%	937,904	0.12%
<b>2.Election of Mark Vaile</b>	629,006,385	75.52%	203,204,338	24.37%	937,276	0.11%
<b>3.Election of Paul Flynn</b>	622,521,400	74.73%	209,442,439	25.15%	970,276	0.12%
<b>4.Election of Philip Christensen</b>	623,000,349	74.82%	208,658,058	25.06%	968,276	0.12%
<b>5.Election of Richard Gazzard</b>	639,377,084	76.76%	192,603,755	23.12%	968,276	0.12%
<b>6.Election of Christine McLoughlin</b>	640,300,091	76.90%	191,365,946	22.98%	970,276	0.12%

Timothy Burt  
 Company Secretary