RESULTS FOR ANNOUNCEMENT TO THE MARKET FOR THE YEAR ENDED 30 JUNE 2017

Name of Entity Whitehaven Coal Limited

ABN 68 124 425 396

| | 2017 \$000 | 2016 \$000 | Movement |
|---|---------------|---------------|----------|
| Revenue | 1,773,242 | 1,164,437 | 52.3% |
| Profit from ordinary activities after tax attributable to members – excluding significant items | 367,168 | 20,488 | 1692.1% |
| Significant items net of tax | 38,199 | - | -100.0% |
| Net Profit for the period attributable to members | 405,367 | 20,488 | 1878.6% |
| Earnings per share – basic (cents) | 41.2 | 2.1 | 1861.9% |
| Earnings per share – diluted (cents) | 40.7 | 2.1 | 1838.1% |

| Dividends | Amount Per Security | Franked amount per security |
|--|------------------------|-----------------------------|
| Current reporting period | | |
| - Final dividend 2017 - Interim dividend 2017 | nil cents nil cents | n/a n/a |
| Previous corresponding reporting period | | |
| - Final dividend 2016 - Interim dividend 2016 | nil cents nil cents | n/a n/a |

| Capital Management | 2017 | 2016 |
|---|----------|-----------|
| Proposed distribution (for payment in November 2017 – subject to shareholder approval at AGM) | 20 cents | nil cents |

| Net Tangible Asset Backing | 2017 | 2016 |
|-------------------------------|--------|--------|
| Net tangible assets per share | 3.1871 | 2.7961 |

| The Annual General Meeting of the Company will be held at: | |
|--|---|
| Location | The Mint 10 Macquarie Street, Sydney NSW 2000 |
| Date | Wednesday 25 th October 2017 |
| Time | 11.00am (Sydney time) |



COMPLIANCE STATEMENT

This report is based on the audited financial statements of the Company and its controlled entities.

The Company has a formally constituted Audit Committee.

T Burt Company Secretary

Date: 17 August 2017