

# RESULTS FOR ANNOUNCEMENT TO THE MARKET FOR THE YEAR ENDED 30 JUNE 2015

Name of Entity

Whitehaven Coal Limited

ABN

68 124 425 396

	<b>2015 \$000</b>	2014 \$000	Movement
Revenue	<b>763,290</b>	755,406	1%
Profit from ordinary activities after tax attributable to members – excluding significant items	<b>(10,753)</b>	(28,404)	62%
Significant items net of tax and non-controlling interests	<b>(319,872)</b>	(9,981)	3,105%
Net loss for the period attributable to members	<b>(330,625)</b>	(38,385)	761%
Earnings per share – basic (cents)	<b>(33.3)</b>	(3.9)	754%
Earnings per share – diluted (cents)	<b>(33.3)</b>	(3.9)	754%

<b>Dividends</b>	<b>Amount Per Security</b>	<b>Franked amount per security</b>
Current reporting period		
- Final dividend 2015	nil cents	n/a
- Interim dividend 2015	nil cents	n/a
Previous corresponding reporting period		
- Final dividend 2014	nil cents	n/a
- Interim dividend 2014	nil cents	n/a

<b>Net Tangible Asset Backing</b>	<b>2015</b>	2014
Net tangible assets per share	<b>2.7729</b>	3.0228

<b>The Annual General Meeting of the Company will be held at:</b>	
<b>Location</b>	The Mint 10 Macquarie Street, Sydney NSW 2000
<b>Date</b>	Friday 30 <sup>th</sup> October 2015
<b>Time</b>	10.00am (Sydney time)

## COMPLIANCE STATEMENT

This report is based on the audited financial statements of the Company and its controlled entities.

The Company has a formally constituted Audit Committee.

A handwritten signature in black ink, appearing to read "T. Burt", is written over a horizontal line.

**T. Burt**  
**Company Secretary**

Date: 13 August 2015